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EXPORT-IMPORT BANK OF THE UNITED STATES

[Public Notice: 2013-0054]

Application for Final Commitment for a Long-Term Loan or Financial Guarantee in Excess of \$100 Million: AP086750XX

AGENCY: Export-Import Bank of the United States.

ACTION: Notice.

SUMMARY: This Notice is to inform the public, in accordance with Section 3(c)(10) of the Charter of the Export-Import Bank of the United States (“Ex-Im Bank”), that Ex-Im Bank has received an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million (as calculated in accordance with Section 3(c)(10) of the Charter).

Comments received within the comment period specified below will be presented to the Ex-Im Bank Board of Directors prior to final action on this Transaction. Comments received will be made available to the public.

DATES: Comments must be received on or before **[INSERT DATE 25 DAYS AFTER DATE OF PUBLICATION IN THE FEDERAL REGISTER]** to be assured of consideration before final consideration of the transaction by the Board of Directors of Ex-Im Bank.

ADDRESSES: Comments may be submitted through Regulations.gov at WWW.REGULATIONS.GOV. To submit a comment, enter EIB-2013-0054 under the heading “Enter Keyword or ID” and select Search. Follow the instructions provided at the Submit a Comment screen. Please include your name, company name (if any) and EIB-2013-0054 on any attached document.

REFERENCE: AP086750XX

PURPOSE AND USE:

Brief description of the purpose of the transaction:

To support the export of Caterpillar mining equipment, General Electric locomotives and Atlas Copco drilling equipment to Australia.

Brief non-proprietary description of the anticipated use of the items being exported:

To be used in the construction and operation of an integrated iron ore mine with processing plant, rail and port facilities in Australia.

To the extent that Ex-Im Bank is reasonably aware, the item(s) being exported may be used to produce exports or provide services in competition with the exportation of goods or provision of services by a United States industry.

PARTIES:

Principal Supplier: Caterpillar, General Electric, Atlas Copco

Obligor: Roy Hill Holdings Pty. Ltd.

Guarantor(s): None.

DESCRIPTION OF ITEMS BEING EXPORTED:

Caterpillar mining equipment, General Electric locomotives and Atlas Copco drilling equipment

INFORMATION ON DECISION: Information on the final decision for this transaction will be available in the "Summary Minutes of Meetings of Board of Directors" on

<http://exim.gov/newsandevents/boardmeetings/board/>

CONFIDENTIAL INFORMATION: Please note that this notice does not include confidential or proprietary business information; information which, if disclosed, would violate the Trade Secrets Act; or information which would jeopardize jobs in the United States by supplying information that competitors could use to compete with companies in the United States.

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[Billing Code 6690-01-P]